# New Employee Personnel Information Form

The New Employee Personnel Information Form is mandatory and will be completed in a printed or typed form. It is the employee's responsibility to inform the Human Resources Department of any updates and or changes. Such changes will be made in writing, on the City of Vicksburg's Employee Personnel Information Update form.

| Name:                                 |                      |   |
|---------------------------------------|----------------------|---|
| Last                                  | First                | Middle                                    |
| Physical Address:                     |                      |   |
| Mailing Address (if not the same as   | above):              |   |
| Home Phone: ( )                       | Mobile: (            | )   |
| Active Personal Email Address:        |                      | Can this office text message you? Yes/ No |
| Social Security Number:               |                      | cense Number                              |
| Spouse:                               |                      |   |
| List two contacts in the case of an e | mergency:            |   |
| Name:                                 |                      | _ Phone: ( )                              |
| Name:                                 |                      |   |
| The following is required for EEOC    | and Government Agenc | eies:                                     |
| Date of Birth://                      | Sex: Male/ Female    | Race:                                     |
| Employee's Signature:  Department:    |                      |   |
| Position:                             | Hire Date: /         | 1   |

### Form W-4 (2018)

**Future developments.** For the latest information about any future developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

**Purpose.** Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

**Exemption from withholding.** You may claim exemption from withholding for 2018 if **both** of the following apply.

- For 2017 you had a right to a refund of all federal income tax withheld because you had no tax liability, and
- For 2018 you expect a refund of **all** federal income tax withheld because you expect to have **no** tax liability.

If you're exempt, complete **only** lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2018 expires February 15, 2019. See Pub. 505, Tax Withholding and Estimated Tax, to learn more about whether you qualify for exemption from withholding.

### **General Instructions**

If you aren't exempt, follow the rest of these instructions to determine the number of withholding allowances you should claim for withholding for 2018 and any additional amount of tax to have withheld. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

You can also use the calculator at www.irs.gov/W4App to determine your tax withholding more accurately. Consider

(This form is not valid unless you sign it.) ▶

using this calculator if you have a more complicated tax situation, such as if you have a working spouse, more than one job, or a large amount of nonwage income outside of your job. After your Form W-4 takes effect, you can also use this calculator to see how the amount of tax you're having withheld compares to your projected total tax for 2018. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

Note that if you have too much tax withheld, you will receive a refund when you file your tax return. If you have too little tax withheld, you will owe tax when you file your tax return, and you might owe a penalty.

Filers with multiple jobs or working spouses. If you have more than one job at a time, or if you're married and your spouse is also working, read all of the instructions including the instructions for the Two-Earners/Multiple Jobs Worksheet before beginning.

Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you might owe additional tax. Or, you can use the Deductions, Adjustments, and Other Income Worksheet on page 3 or the calculator at www.irs.gov/W4App to make sure you have enough tax withheld from your paycheck. If you have pension or annuity income, see Pub. 505 or use the calculator at www.irs.gov/W4App to find out if you should adjust your withholding on Form W-4 or W-4P.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Separate here and give Form W-4 to your employer. Keep the worksheet(s) for your records.

### **Specific Instructions**

#### **Personal Allowances Worksheet**

Complete this worksheet on page 3 first to determine the number of withholding allowances to claim.

Line C. Head of household please note: Generally, you can claim head of household filing status on your tax return only if you're unmarried and pay more than 50% of the costs of keeping up a home for yourself and a qualifying individual. See Pub. 501 for more information about filing status.

Line E. Child tax credit. When you file your tax return, you might be eligible to claim a credit for each of your qualifying children. To qualify, the child must be under age 17 as of December 31 and must be your dependent who lives with you for more than half the year. To learn more about this credit, see Pub. 972, Child Tax Credit. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line E of the worksheet. On the worksheet you will be asked about your total income. For this purpose, total income includes all of your wages and other income, including income earned by a spouse, during the year.

#### Line F. Credit for other dependents.

When you file your tax return, you might be eligible to claim a credit for each of your dependents that don't qualify for the child tax credit, such as any dependent children age 17 and older. To learn more about this credit, see Pub. 505. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line F of the worksheet. On the worksheet, you will be asked about your total income. For this purpose, total income includes all of

OMB No. 1545-0074 **Employee's Withholding Allowance Certificate** ▶ Whether you're entitled to claim a certain number of allowances or exemption from withholding is Department of the Treasury subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS. Internal Revenue Service Your first name and middle initial Your social security number Last name Married Married, but withhold at higher Single rate. Home address (number and street or rural route) 3 Single Note: If married filing separately, check "Married, but withhold at higher Single rate." 4 If your last name differs from that shown on your social security card, City or town, state, and ZIP code check here. You must call 800-772-1213 for a replacement card. Total number of allowances you're claiming (from the applicable worksheet on the following pages) 6 \$ 6 I claim exemption from withholding for 2018, and I certify that I meet both of the following conditions for exemption. Last year I had a right to a refund of all federal income tax withheld because I had no tax liability, and This year I expect a refund of all federal income tax withheld because I expect to have no tax liability. Under penalties of perjury, I declare that I have examined this certificate and, to the best of my knowledge and belief, it is true, correct, and complete. Employee's signature

10 Employer identification

number (EIN)

8 Employer's name and address (Employer: Complete boxes 8 and 10 if sending to IRS and complete boxes 8, 9, and 10 if sending to State Directory of New Hires.)

9 First date of

employment

Date ▶

| Department of Revenue<br>P.O. Box 960<br>Jackson Mississippi 3  | 19205   |         | SSISSIPPI EMPLOYEE'S WITHHOLDING EXEMPTION CERTIFICATE   |                |  |
|---|---|---------|--|----------------|--|
| Employee's Name   |   |         | SSN  |                |  |
|   |   | _       |  |                |  |
| Employee's Residence Address  |   | - NYCON | ber and Street City or Town State  | Zip Code       |  |
|   |   | Null    | CLAIM YOUR WITHHOLDING PERSONAL EXEMPTION  | 970 44 1.03002 |  |
|   | Marital Sta   | tus     | Personal Exemption Allowed   | Amount Claimed |  |
| EMPLOYEE:   | 1.Single  |         | ( )Enter \$6,000 as exemption▶   | \$             |  |
| File this form with your employer. Otherwise, he must   | 2.Married   | (a)     | ( )Spouse NOT employed:Enter\$12,000▶  | \$             |  |
| withhold Mississippi<br>income tax from the<br>full amount of your                                    | (Check  | (b)     | ( )Spouse IS employed: Enter that part of \$12,000 claimed by you, in multiples of \$500. See instructions 2(b)below▶  | \$             |  |
| wages.  | 3. Head of Family   |         | ()Enter \$9,500 as exemption. To qualify as head of family, you must be single and have a dependent living in the home with you. See instructions 2(c) & (d) below   | s<br>s         |  |
| EMPLOYER: Keep this certificate with your records. If the employee is believed to have claimed excess | 4. Dependents   |         | You may claim \$1,500 for each dependent,* other than for taxpayer and spouse, who receives chief support from you and who qualifies as a dependent for Federal income tax purposes.  *A head of family may claim \$1,500 for each dependent excluding the one which qualifies you as head of family.  Multiply number of dependents claimed by you by \$1,500. Enter amount claimed | \$             |  |
| exemption, the Department of Revenue should be advised.   | 5. Age and<br>Blindness<br>Exemption  |         | Age 65 or older ()Husband ()Wife () Single Blind ()Husband ()Wife () Single Multiply number of blocks checked by \$1,500. Enter amount claimed Note: No exemption allowed for age or blindness for dependents.   | s              |  |
| Effective only for  | 6. TOTAL AN   | OUN     | T OF EXEMPTION CLAIMED - Lines 1 through 5   | ş              |  |
| pay periods in 2000<br>and after  | 7. Addition   | \$      |  |                |  |
| Military Spouses Residency Relief Act Exemption from Mississippi Withholding                          | as amended by the Military Spouses Residency Relief Act and have no Mississippi tax liability, write "Exempt" on line 8. You must attach a copy of the Federal Form DD-2058 and a copy of your Military Spouse ID Card to |         |  |                |  |
| I declare under the pen<br>not exceed the amount t  | nalties impose<br>to which I am   | d fo    | r filing false reports that the amount of exemption claimed on this certified or I am entitled to claim exempt status.   | Ficate does    |  |
| Employee's Signature:   |   |         | Date:  |                |  |

#### INSTRUCTIONS

- 1. THE PERSONAL EXEMPTIONS ALLOWED ARE:
  (a) Single individuals \$6,000
  (b) Married individuals (jointly) \$12,000
  (c) Head of family \$9,500
  (d) Dependents \$1,500
  (e) Aged 65 and over \$1,500

- (e) Aged 65 and over \$1,500 (f) Blindness \$1,500
- 2. CLAIMING PERSONAL EXEMPTIONS: (a) SINGLE INDIVIDUALS enter \$6,000 on Line 1.
  - (b) MARRIED INDIVIDUALS are allowed a joint exemption of \$12,000. If the spouse is not employed, enter \$12,000 on Line 2(a). If the spouse is employed, the exemption of \$12,000 may be divided between taxpayer and spouse in any manner they choose -in multiples of \$500. For example taxpayer may claim \$6,500 and spouse claims \$5,500; or taxpayer may claim \$8,000 and spouse claims \$4,000. The total claimed by taxpayer and spouse may not executed \$12,000. Enter amount claimed by you on Line 2(b).
- (c) A HEAD OF FAMILY is a single individual who maintains a home which is the principal place of abode for himself and at least one dependent. Single individuals qualifying as a head of family enter \$9,500 on Line 3.1f the taxpayer has more than one dependent, additional exemptions are applicable. See item (d).
- (d) An additional exemption of \$1,500 may generally be claimed for each dependent of the taxpayer. A dependent is any relative who receives chief support from the taxpayer and who qualifies as a dependent for Federal income tax purposes. Head of family individuals may claim an additional exemption for each dependent excluding the one which is required for head of family status. For example, a head of family taxpayer has 2 dependent children and his dependent mother living with him. The taxpayer may claim 2 additional exemptions. Married or single individuals may claim an additional exemption for each dependent, but should not include themselves or their spouse. Married taxpayers may divide the number of their dependents between them in any manner they choose for example, a married couple has 3 children who qualify they choose; for example, a married couple has 3 children who qualify

- as dependents. The taxpayer may claim 2 dependents and the spouse 1; or the taxpayer 3 and the spouse none. Enter the amount of dependent exemption on line 4.
- (e) An additional exemption of \$1,500 may be claimed by either taxpayer or spouse or both if either or both have reached the AGE of 65 before the close of the taxable year. No additional exemption is authorized for dependents by reason of age. Check applicable blocks on Line 5.
- (f) An additional exemption of \$1,500 may be claimed by either taxpayer or spouse or both if either or both are BLIND. No additional exemption is authorized for dependents by reason of blindness. Check applicable blocks on Line 5. Multiply number of blocks checked on Line 5 by \$1,500 and enter amount of exemption claimed.
- TOTAL EXEMPTION CLAIMED:
   Add the amount of exemptions claimed in each category and enter the total on Line 6. This amount will be used as a basis for withholding income tax under the appropriate withholding tables.
- A NEW EXEMPTION CERTIFICATE MUST BE FILED WITH YOUR EMPLOYER WITHIN 30 DAYS AFTER ANY CHANGE IN YOUR EXEMPTION STATUS.
- 5. PENALTIES ARE IMPOSED FOR WILLFULLY SUPPLYING FALSE INFORMATION OR WILLFUL FAILURE TO SUPPLY INFORMATION WHICH WOULD REDUCE THE WITHHOLDING EXEMPTION.
- IF THE EMPLOYEE FAILS TO FILE AN EXEMPTION CERTIFICATE WITH HIS EMPLOYER, INCOME TAX MUST BE WITHHELD BY THE EMPLOYER ON TOTAL WAGES WITHOUT THE BENEFIT OF EXEMPTION.
- 7. IMPORTANT: USE THIS FORM ONLY FOR PAY PERIODS IN 2000 AND AFTER.
- .To comply with the Military Spouses Residency Relief Act (PL 111-97) Signed into law November 11, 2009.



### Employment Eligibility Verification

### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No. 1615-0047 Expires 08/31/2019

► START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

**ANTI-DISCRIMINATION NOTICE:** It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

| n individual because the do  |   |  |                                  |                             |                |                     |                |                                    |
|--|---|--|----------------------------------|-----------------------------|----------------|---------------------|----------------|------------------------------------|
| ection 1. Employee an the first day of emplo   |   |  |                                  |                             | s must compl   | ete and sig         | gn Section 1 c | of Form I-9 no later               |
| ast Name (Family Name)   |   | First Name (Gi                         |                                  |                             | Middle !       | nitial Ot           | ther Last Name | s Used <i>(if any)</i>             |
| ddress (Street Number and N  | lame)   | Apt. N                                 | lumber                           | City or To                  | own            |                     | State          | ZIP Code                           |
| Date of Birth (mm/dd/yyyy)   | U.S. Social Sec                                 | urity Number                           | Employ                           | ee's E-ma                   | l Address      |                     | Employee's     | Telephone Number                   |
| am aware that federal lav  | letion of this f                                | orm.                                   |                                  |                             |                | ents or us          | se of false do | ocuments in                        |
| attest, under penalty of p   |   | ım (check one                          | e of the f                       | ollowing                    | poxes):        |                     |                |                                    |
| 1. A citizen of the United S   |   |  |                                  |                             |                |                     |                |                                    |
| 2. A noncitizen national of  |   |  |                                  |                             |                |                     |                |                                    |
| 3. A lawful permanent resid  |   |  |                                  |                             | -              |                     |                |                                    |
| 4. An alien authorized to w<br>Some aliens may write   |   |  |                                  |                             |                |                     |                |                                    |
| Aliens authorized to work mu. An Alien Registration Number  1. Alien Registration Number  OR                                     | r/USCIS Number                                  | OR Form 1-94 F                         | Admission                        | Number C                    | R Foreign Pass | sport Numbe         | er.            | o Not Wrile In This Space          |
| 2. Form I-94 Admission Num<br>OR   | ber:  |  |                                  |                             |                |                     |                |                                    |
| 3. Foreign Passport Number   | •   |  |                                  |                             |                |                     |                |                                    |
| Country of Issuance:   |   |  |                                  |                             |                |                     |                |                                    |
| signature of Employee  |   |  |                                  |                             | Toda           | ıy's Date <i>(m</i> | m/dd/yyyy)     |                                    |
| Preparer and/or Tran I did not use a preparer or the Fields below must be compattest, under penalty of provided the information. | translator.  pleted and sign  perjury, that I i | A preparer(s) a<br>ned when preparated | and/or tran<br>a <i>rers and</i> | slator(s) as<br>l/or transl |                | n employee          | e in completin | g Section 1.)<br>to the best of my |
| Signature of Preparer or Trans   | lator   |  |                                  |                             |                | Tod                 | ay's Date (mm  | (dd/yyyy)                          |
| ast Name (Family Name)   |   |  |                                  | Firs                        | t Name (Given  | Name)               |                |                                    |
|  |   |  |                                  |                             |                |                     |                |                                    |

Employer Completes Next Page

### **Authorization Agreement for Direct Deposit**

Cancel **New Savings** Changes **New Checking Employee Data** Social Security Number First Name Middle Name Last Name Bank Phone Number Bank Name Daytime Phone Number Conditions For Direct Deposit Direct Deposit will be credited to my account on Fridays. The first direct deposit will be approximately 30 days after the authorization is received in the Payroll Department. 2. I will notify the Payroll Department properly, in writing, of any changes in my bank account number. 3. I can cancel at any time. The City of Vicksburg can also cancel at any time (where permitted by state law). 4. I understand the cancellation must be received in the Payroll Department, in writing, no later than five (5) days prior to my regular pay 5. day. I understand that I must have an account in a depository that is a member of the automated clearing house\_ I have attached a copy of a voided checking accounts or (deposit slip) for saving account. Instructions 1. Attach a copy of a personal preprinted voided check for a checking account or a deposit slip for a savings account. 2. Do not attach a deposit slip for checking, only savings. Deposit slips will not be accepted for checking accounts. 3. Forward this completed for to your local Human Resources Department or Payroll Department. Complete this section if you request a bank change New Bank Phone Number New Checking or Savings Account Number New Bank ACH Routing Number Old Bank Phone Number Old Checking or Savings Account Number Old Bank ACH Routing Number Sign your Name below to authorize direct deposit or if you are requesting a bank change Date Employee Signature COMPLETE THIS SECTION IF YOU ARE CANCELING YOUR DIRECT DEPOSIT Must be received five (5) days prior to pay period to take effect for the next pay period. Please 'Cancel my direct deposit, Date Employee Signature For office use only Transaction Code **ID Number** Employer

Date Keyed:



## Membership Application Form 1 - Revised 07/01/2016

Please print or type in black ink. Completed form should be mailed or faxed to PERS. See bottom of form for contact information.

| 0 | Member Information - Attach a copy  | of the member's Social Securi     | ity card.                             |   |
|---|---|-----------------------------------|---------------------------------------|---|
|   | First Name:   | MI: L                             | ast Name:                             | Gender: □ M □ F                                 |
|   | Provide previous name, if applicable. First Name  | ə:                                | MI: Last Name                         | DI  |
|   | Social Security No.:  | Birth Date mm/dd/ccyy:            | E-Mail:                               |   |
|   | Mailing Address:  | 4                                 | City:                                 | State: Zip:                                     |
|   | Phone:  | ☐ Cellular ☐ Home ☐ Work          | Phone:                                | □ Cellular □ Home □ Work                        |
|   | Have you previously served on active duty in the  | U.S. Armed Forces? If yes, C      | attach Form(s) DD214                  | ☐ Yes ☐ No                                      |
|   | Have you ever been a member of the Optional R   | tetirement Plan (ORP) for Insti   | itutions of Higher Learning in the S  | tate of Mississippi? Yes □ No                   |
| 0 | Retirement Plan - Plans are governmental d  | efined benefit plans qualified ui | nder Section 401(a) of the Internal R | Revenue Code. Select applicable plan.           |
|   | ☐ Public Employees' Retirement System of Miss   | sissippi (PERS)                   | issippi Highway Safety Patrol Retire  | ement System (MHSPRS)                           |
|   | ☐ Supplemental Legislative Retirement Plan (SI  | _RP)                              |                                       |   |
| 0 | Family Information – Use additional Membronenits only. Use Form 1B, Beneficiary Designation   |                                   |                                       | nformation is for determining statutory         |
|   | Marital Status - Select one, Add date for last three  | e. □ Single □ Married             | □ Divorced □ Widowed Effe             | ctive Date mm/dd/ccyy:                          |
|   | Spouse's Full Name  | Social Security No.               | Birth Date mm/dd/ccyy                 | Wedding Date mm/dd/ccyy Gender □ M □ F          |
|   | Dependent Child's Full Name – Up to age 19, or 23 if unmarried and a full-time student  | Social Security No.               | Birth Date mm/dd/ccyy                 | Relationship Gender                             |
|   |   |                                   |                                       | OM OF   |
|   |   |                                   |                                       | OM OF   |
|   |   | 5                                 |                                       |   |
|   |   |                                   |                                       | OM OF   |
| 0 | Member Certification – If an authorized regulardianship papers, or other legal documents a  | _                                 |                                       | wer of attorney, conservatorship or             |
|   | Member's Signature:   |                                   | D                                     | ate mm/dd/ccyy:                                 |
| 6 | Employer Certification - This section mus   | t be completed by an authoriz     | ed employer representative, not the   | e member.                                       |
|   | Member's Position Held/Job Title:   |                                   | Member's Hire [                       | Date mm/dd/ccyy:                                |
|   | Member's Status: Elected Official: ☐ Yes ☐  | □ No Fee Paid Off                 | icial: □ Yes □ No                     | Public Safety Employee: ☐ Yes ☐ No              |
|   | Employer Name: City of Vicksburg  |                                   | Employer No.:                         | 0428 _ 001                                      |
|   | Employer Representative's Name: Lois Roby   |                                   |                                       |   |
|   | Employer Representative's Phone: (601) 801  | -3460 Fax: <u>(</u> 601           | I) 631-3748 E-Mail                    | loisr@vicksburg.org                             |
|   | As employer representative, I certify that employ<br>Part-time Employees for State Retirement Annu.<br>Employees' Retirement System of Mississippi (F | ment in this position meets the   | e eligibility requirements of PERS E  | Board of Trustees Regulation 25, Eligibility of |
|   | Employer Representative's Signature:  |                                   | ı                                     | Date mm/dd/ccyy:                                |



# Beneficiary Designation Form 1B – Revised 07/01/2016

Please print or type in black ink, Completed form should be mailed or faxed to PERS, See bottom of form for contact information.

|   | First Name:  | MI:  | Last Name:   |  | ☐ Member ☐ Retired   |
|---|--|--|--|--|--|
|   | Social Security No.:   | Birth Date mm/de   | d/ccyy:  |  | Gender: □ M □ F  |
| 2 | Retirement Plan – Plans are gove   | nmental defined benefit plans qualifie   | d under Section 401(   | (a) of the Internal Rev  | renue Code. Select applicable plan.  |
|   | □ Public Employees' Retirement Syst  | em of Mississippi (PERS)   | 1ississippi Highway S  | Safety Patrol Retirem  | ent System (MHSPRS)  |
|   | ☐ Supplemental Legislative Retireme  | nt Plan (SLRP)   |  |  |  |
| B | Beneficiary Information – Use a is named, the primary beneficiaries sh beneficiaries shall share equally unless  | all share equally unless otherwise in  | dicated. Likewise, if  | more than one secon  | ries. If more than one primary beneficiary<br>ndary beneficiary is named, the secondary<br>nust equal 100 percent.   |
|   | Beneficiary Name   | Social Security No.  | Birth Date<br>mm/dd/ccyy   | Relationship   | <b>Beneficiary Percentage Gender</b> P=Primary, S=Secondary Use whole numbers  |
|   |  |  |  |  | OP OS% OM OF   |
|   |  |  |  |  | %%MF   |
|   |  |  |  |  | OP OS% OM OF   |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
| _ | · (6   |  |  |  |  |
| 4 | Member/Retiree Certification the durable power of attorney, conser  Member – I acknowledge and u that govern the retirement syste retirement, I hereby designate th further acknowledge and unders designated beneficiary(ies).  | - Check applicable acknowledgemen<br>vatorship or guardianship papers, or<br>nderstand that the PERS Board of Tr<br>m in which I am a member. To the ex  | t then sign. If an authorized tent permitted by sure payment of my acquired by law to be payment of by law to be payment of the payment of th | norized representative ts as proof of authori to pay benefits in ac ch statutory provision cumulated contribution aid that may limit, par  | e signs this form, attach a copy of ity to sign this form.  coordance with the statutory provisions as at the time of my death prior to ons and any interest relating thereto. I ritially or totally, any payment to my  |
| 4 | Member/Retiree Certification the durable power of attorney, consert  ☐ Member — I acknowledge and u that govern the retirement syster retirement, I hereby designate the further acknowledge and unders designated beneficiary(ies)  ☐ Retiree — I hereby designate the annuitant(s), if applicable.  Member/Retiree's Signature:  Employer Certification — This s               | - Check applicable acknowledgement vatorship or guardianship papers, or anderstand that the PERS Board of Transin which I am a member. To the extended that certain benefits may be received that the certain benefits and the certain benefits are above beneficiary(ies) to receive an above beneficiary(ies) to receive an above beneficiary(ies) to receive and the certain benefits and the certain ben | t then sign. If an authother legal document ustees is authorized tent permitted by sune payment of my acquired by law to be payment of the payment  | norized representative its as proof of authori to pay benefits in ac ch statutory provision cumulated contributio aid that may limit, par ayable by reason of n  | e signs this form, attach a copy of ity to sign this form.  coordance with the statutory provisions at the time of my death prior to ons and any interest relating thereto. I rtially or totally, any payment to my my death and the death of my joint  e mm/dd/ccyy:  |
| 4 | Member/Retiree Certification the durable power of attorney, consert  ☐ Member — I acknowledge and u that govern the retirement syster retirement, I hereby designate the further acknowledge and unders designated beneficiary(ies)  ☐ Retiree — I hereby designate the annuitant(s), if applicable.  Member/Retiree's Signature:  Employer Certification — This s  City of Vici | - Check applicable acknowledgement vatorship or guardianship papers, or anderstand that the PERS Board of Transin which I am a member. To the extended that certain benefits may be received that the certain benefits may be received above beneficiary(ies) to receive an above beneficiary(ies) to receive an action must be completed by an authority and that certain benefits may be received.   | t then sign. If an autiother legal document ustees is authorized tent permitted by sune payment of my acquired by law to be payment of the pa | norized representative its as proof of authori to pay benefits in ac ch statutory provision cumulated contributio aid that may limit, par ayable by reason of n  Date  | e signs this form, attach a copy of ity to sign this form.  coordance with the statutory provisions at the time of my death prior to ons and any interest relating thereto. I ritially or totally, any payment to my my death and the death of my joint  e mm/dd/ccyy:  ember. Only complete for active members.  0428 001 |
| 4 | Member/Retiree Certification the durable power of attorney, consert  ☐ Member — I acknowledge and u that govern the retirement syster retirement, I hereby designate the further acknowledge and unders designated beneficiary(ies)  ☐ Retiree — I hereby designate the annuitant(s), if applicable.  Member/Retiree's Signature:  Employer Certification — This s               | - Check applicable acknowledgement vatorship or guardianship papers, or anderstand that the PERS Board of Transin which I am a member. To the extended above beneficiary(ies) to receive the tand that certain benefits may be receive above beneficiary(ies) to receive an above beneficiary(ies) to receive an action must be completed by an authorise Roby   | t then sign. If an autiother legal document ustees is authorized tent permitted by sume payment of my acquired by law to be payor residual amount payorized employer representations.  | norized representative its as proof of authori to pay benefits in ac ch statutory provision cumulated contributio aid that may limit, par ayable by reason of n  Date  Employer No.:  Employer No.:  Entative's Title:  Da | e signs this form, attach a copy of ity to sign this form.  coordance with the statutory provisions at the time of my death prior to ons and any interest relating thereto. I rtially or totally, any payment to my my death and the death of my joint  e mm/dd/ccyy:  |

| Statement Concerning Your Employment in a Job Not Covered by Social Security  |  |  |  |  |
|---|--|--|--|--|
| Employee Name   | Employee ID#   | ss#  |  |  |
| Employer Name City of Vicksburg   | Employer ID#   | 0428-001   |  |  |
| Your earnings from this job are not covered under Soci<br>you may receive a pension based on earnings from this<br>from Social Security based on either your own work or<br>wife, your pension may affect the amount of the Social<br>however, will not be affected. Under the Social Security<br>amount may be affected.   | s job. If you do, a<br>the work of your<br>Security benefit y                    | nd you are also entitled to a benefit<br>husband or wife, or former husband or<br>you receive. Your Medicare benefits,   |  |  |
| Windfall Elimination Provision  |  |  |  |  |
| Under the Windfall Elimination Provision, your Social S modified formula when you are also entitled to a pension As a result, you will receive a lower Social Security ber job. For example, if you are age 62 in 2013, the maxima result of this provision is \$395.50. This amount is upon totally eliminate, your Social Security benefit. For additional Publication, "Windfall Elimination Provision." | on from a job whe<br>nefit than if you w<br>um monthly redu<br>dated annually. T | ere you did not pay Social Security tax. Pere not entitled to a pension from this action in your Social Security benefit as this provision reduces, but does not |  |  |
| Government Pension Offset Provision Under the Government Pension Offset Provision, any Secome entitled will be offset if you also receive a Federahere you did not pay Social Security tax. The offset rewidow(er) benefit by two-thirds of the amount of your pensions.  | eral, State or loca<br>educes the amou   | al government pension based on work  |  |  |
| For example, if you get a monthly pension of \$600 base Security, two-thirds of that amount, \$400, is used to of you are eligible for a \$500 widow(er) benefit, you will re \$400=\$100). Even if your pension is high enough to to benefit, you are still eligible for Medicare at age 65. For Publication, "Government Pension Offset."   | fset your Social S<br>eceive \$100 per n<br>tally offset your s                  | Security spouse or widow(er) benefit. If nonth from Social Security (\$500 - pouse or widow(er) Social Security  |  |  |

#### For More Information

Social Security publications and additional information, including information about exceptions to each provision, are available at <a href="www.socialsecurity.gov">www.socialsecurity.gov</a>. You may also call toll free 1-800-772-1213, or for the deaf or hard of hearing call the TTY number 1-800-325-0778, or contact your local Social Security office.

I certify that I have received Form SSA-1945 that contains information about the possible effects of the Windfall Elimination Provision and the Government Pension Offset Provision on my potential future Social Security Benefits.

| Signature of Employee | Date |  |
|-----------------------|------|--|
|                       |      |  |

### **APPLICATION TO DRIVE A CITY OF VICKSBURG VEHICLE**

(Please PRINT Information)

| Name (First, Middle, Last):  | DOB:   |
|--|--|
| Address:   |  |
| Does your job description require a commerc                                    | cial Driver's License (CDL)? YES NO  |
| Driver's License NO. & Class:  |  |
| Department and Division:   |  |
| Upon approval of this application, the applic                                  | ant will be responsible for the following:   |
| 1. Abide by all State and County laws a  | nd regulations.  |
| 2. Liable for any violations occurring du                                      | ring the period he vehicle is in the employee's custody.   |
| 3. Notify immediate supervisor of any a<br>the employee's driving record immed | accident/incident/violation or conviction accumulated on diately.  |
| 4. Driver is responsible for maintenance                                       | -  |
| NON-COMPLIANCE WIT   | TH THIS POLICY MAY RESULT IN   |
| <b>DISCIPLINARY ACTION IN</b>  | NACCORDANCE WITH THE CITY'S  |
| PERSONNEL POL  | LICIES AND PROCEDURES.   |
|  |  |
| I hereby give permission to the City of Vic                                    | cksburg to verify my driving record periodically. I  |
| further understand the terms and conditi                                       | ons as set forth in the above application and the  |
|  | nd that the City of Vicksburg vehicle I drive may be<br>conitoring such things as speed, vehicle travel history, |
|  | e. I am also aware that it is possible to be alerted to  |
| the fact that the vehicle has entered or ex                                    | <u>-</u>   |
| Employage Signature:   | Data   |
| Employee's Signature:  | Date:  |

The Board of Mayor and Aldermen reserves the right to withdraw this privilege at any time.